



PRESS RELEASE

AREVA launches a new 10-year bond issue totalling 750 million euros

Paris, September 8, 2010

AREVA launched and priced today a 750-million euro bond issue due on March 22, 2021 (10-year maturity) with an annual coupon of 3.5 %.

Demand rapidly reached close to 2 billion euros, leading to the anticipated closure of the order book.

This bond issue completes the 7-year and the 15-year tranches issued on September 11, 2009 and the 10-year tranche issued on October 23, 2009 for a total amount of 3 billion euros.

It secures the long-term financing needs of the group while benefiting from exceptional market conditions.

AREVA is rated “BBB+” by Standard and Poor’s with a “stable” outlook.

BBVA, Citi and the Royal Bank of Scotland acted as bookrunners for this bond issue.

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MORE ABOUT

AREVA supplies solutions for carbon-free power generation. Its expertise and know-how in this field are setting the standard, and its responsible development is anchored in a process of continuous improvement. As the global nuclear industry leader, AREVA's unique integrated offer to utilities covers every stage of the fuel cycle, nuclear reactor design and construction, and related services. The group is also expanding considerably in renewable energies – wind, solar, bioenergies, hydrogen and storage – to be one of the top three in this sector worldwide in 2012. Every day, AREVA's 48,000 employees cultivate the synergies between these two major carbon-free offers, helping to supply safer, cleaner and more economical energy to the greatest number of people.